

Flagship Investments Limited

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17 September 2014

The Manager
Company Announcements Office
Australian Stock Exchange Ltd
Exchange Centre
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

FSI - Dividend Reinvestment Plan – Amended Share Price

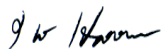
The Company has previously announced a share price for the Dividend Reinvestment Plan.

Due to an error, this price was incorrect.

The corrected price that the shares are to be issued at will be \$1.585 per share.

Should you require any additional information then please do not hesitate to contact me.

Yours sincerely



I W Harrison
Company Secretary