

Flagship Investments Limited

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23 February 2015

The Manager  
Company Announcements Office  
ASX Ltd  
Exchange Centre  
Level 6  
20 Bridge Street  
**SYDNEY NSW 2000**

Dear Sir

### **Share Purchase Plan**

The Directors of Flagship Investments Limited are pleased to announce the details of the Share Purchase Plan (SPP) which will be offered to eligible shareholders on 25 February 2015.

The record date to establish entitlement to the SPP for eligible shareholders is 20 February, 2015.

The SPP offers eligible shareholders the opportunity to acquire up to \$15,000 of fully paid ordinary shares in the Company without incurring brokerage or other charges.

Participation in the SPP is entirely optional and is open to all shareholders other than shareholders who have registered addresses in countries outside Australia where regulatory requirements make participation by the shareholder unlawful or impracticable. The Directors have determined that shareholders whose registered addresses are outside Australia and New Zealand will be unable to participate in the SPP.

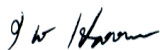
The SPP issue price will be \$1.51 and the Plan will not be underwritten.

The Company may, in its absolute discretion, allocate less than the number of shares applied for and determine to apply the scale back to the extent and in the manner that it sees fit.

The SPP Terms and Conditions and a personalised Application Form will be posted on 25 February 2015 to all eligible shareholders.

The SPP offer will close on 18 March 2015.

Yours sincerely



**I W Harrison**  
Company Secretary